

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re:*

MICHAEL DAVID GREENFIELD  
*a.k.a.* MICHAEL BEN-ARI

Debtor in a Foreign Proceeding.

Chapter 15

Case No. 21-11411 (SCC)

**ORDER GRANTING CERTAIN DISCRETIONARY RELIEF PURSUANT TO 11 U.S.C.  
§§ 1521(A)(5) AND 1521(B)**

Lior Dagan, in his capacity as the Court-appointed trustee and foreign representative (“Trustee” or “Foreign Representative”) of debtor Michael David Greenfield (“Greenfield,” a.k.a. Michael David Ben-Ari, or the “Debtor”), having filed a motion for entry of an order affirming his authority to realize and take control of (i) certain U.S.-based identified non-reserved assets of the Debtor and U.S.-based non-reserved but unidentified assets of the Debtor that may be identified in the future (collectively, the “Non-Reserved Assets”), and (ii) U.S.-based identified and unidentified reserved assets (conditional upon the agreement of the DOJ, which may be evidenced to the Court in a manner determined by the DOJ) (the “Reserved Assets”) and repatriate both the Non-Reserved Assets and the Reserved Assets to Israel in an account held by the Foreign Representative as a trustee of the Debtor (as to the motion, the “Motion”); and upon the consideration of (i) the Declaration of Amiad Kushner filed concurrently with and in support of the Motion and the exhibit attached thereto and (ii) the Declaration of Roman Peltsman filed concurrently with and in support of the Motion; and this Court having recognized the Foreign Proceeding as a “foreign main proceeding” and Lior Dagan as the Foreign Representative of the Debtor on August 5, 2021; and the Court having jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334; and this Motion being a core proceeding within the meaning of 28

U.S.C. § 157(b)(2)(P); and this Court having determined that the relief sought in the Motion is in the best interests of the Debtor, the Debtor's creditors, and all other interested parties;

The Foreign Representative now modifies the relief sought in the Motion, seeking an order affirming his authority to realize and take control of only the Non-Reserved Assets and repatriate the Non-Reserved Assets to Israel in an account held by the Foreign Representative as a trustee of the Debtor; and upon the consideration of (i) the Declaration of Amiad Kushner filed concurrently with and in support of the Motion and the exhibit attached thereto and (ii) the Declaration of Roman Peltsman filed concurrently with and in support of the Motion; and this Court having recognized the Foreign Proceeding as a "foreign main proceeding" and Lior Dagan as the Foreign Representative of the Debtor on August 5, 2021; and the Court having jurisdiction to consider this Motion pursuant to 28 U.S.C. §§ 157 and 1334; and this Motion being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2)(P); and this Court having determined that the relief sought in the Motion is in the best interests of the Debtor, the Debtor's creditors, and all other interested parties; IT IS HEREBY ORDERED THAT:

1. The relief requested in the Motion is hereby granted as set forth herein.
2. The Foreign Representative is hereby entrusted with the exclusive authority to administer, realize, and distribute the Debtor's Non-Reserved Assets pursuant to 11 U.S.C. §§ 1521(a)(5) and 1521(b) and specifically repatriate the Non-Reserved Assets to Israel.
3. This Court shall retain jurisdiction with respect to any and all matters relating to the interpretation or implementation of this Order.

Dated: May 10, 2022  
New York, New York

/S/ Shelley C. Chapman  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE